

Fill in this information to identify the case:Debtor name MEP Infrastructure Solutions, Inc.United States Bankruptcy Court for the: Northern District of IllinoisCase number (if known): 23-08505☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Checking #3783Checking3 7 8 3\$ 15,963.263.2. See continuation sheet\$ 304.25**4. Other cash equivalents (Identify all)**

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 16,267.51**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

Debtor

MEP Infrastructure Solutions, Inc.
Name**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 293,435.01 - 0.00 = → \$ 293,435.01
face amount doubtful or uncollectible accounts11b. Over 90 days old: 1,054,035.33 - 0.00 = → \$ 1,054,035.33
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,347,470.34**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
Work in Progress				876,619.42
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				876,619.42
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

MEP Infrastructure Solutions, Inc.

Name

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks, Credenzas, File Cabinets, Tables, Chairs, Trash Cans, Pull Cart, Refrigerators, Kitchen Ware	\$ _____	_____	\$ 193,869.36
40. Office fixtures KSA Lighting Fixtures	\$ _____	_____	\$ 7,700.00
41. Office equipment, including all computer equipment and communication systems equipment and software Desktops, laptops, tablets, printers, servers, shredder, headsets	\$ _____	_____	\$ 4,570.50
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 206,139.86

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

MEP Infrastructure Solutions, Inc.

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2017 Dodge Ram	\$ 21,000.00		\$ 21,000.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 21,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Office Lease - 1603 Orrington Ave. Suite 601 Evanston, IL 60201	Leasehold	\$ _____	_____	\$ 0.00
55.2 Office Lease - 36 South Wabash Avenue, Chicago, IL and 33 South State Street, Chicago, IL	Leasehold	\$ _____	_____	\$ 0.00
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Patents, copyrights, trademarks and trade secrets	5,000.00 \$ _____	_____	5,000.00 \$ _____
61. Internet domain names and websites Internet Domain Name & Website	\$ _____	_____	2,000.00 \$ _____
62. Licenses, franchises, and royalties License	\$ _____	_____	250.00 \$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property Trademark (Service Mark) - Registration #5089679	\$ _____	_____	Unknown \$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 7,250.00

Debtor

MEP Infrastructure Solutions, Inc.
Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Employee Retention Credits	Tax year 2020	\$ 147,319.00
Employee Retention Credits	Tax year 2021	\$ 418,354.00
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

Liability Insurance _____ \$ Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Subcontractor's Claims for Lien _____ \$ 189,421.28

Nature of claim Mechanics Liens

Amount requested \$ 189,421.28

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 755,094.28

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 16,267.51	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,347,470.34	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 876,619.42	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 206,139.86	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 21,000.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 7,250.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 755,094.28	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 3,229,841.41	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	3,229,841.41	\$ 3,229,841.41

Debtor 1

MEP Infrastructure Solutions, Inc.

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Wintrust Bank, N.A.	Checking	0325
Pilsen #0325		

Balance: 284.55

Chase Savings Acct #7388	Savings	7388
--------------------------	---------	------

Balance: 19.70

Fill in this information to identify the case:

Debtor name MEP Infrastructure Solutions, Inc.
 United States Bankruptcy Court for the: Northern District of Illinois
 Case number (if known): 23-08505

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Blue Vine, Inc.

Describe debtor's property that is subject to a lien

Accounts Receivable

\$ 143,431.82

\$ 1,347,470.34

Creditor's mailing address

401 Warren St., Ste. 300
 Redwood City, CA 94063

Describe the lien

Agreement you made, Line of Credit

Creditor's email address, if known

phil@platformfunding.com

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date debt was incurred 12/19/2022

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor,

Blue Vine, Inc., 3rd; ByzFunder NY LLC, 4th; NewCo Capital Group VI

2.2 Creditor's name

ByzFunder NY LLC

Describe debtor's property that is subject to a lien

Accounts Receivable

\$ 161,250.00

\$ 1,347,470.34

Creditor's mailing address

530 7th Ave., Ste. 505
 New York, NY 10018

Describe the lien

Agreement you made,

Creditor's email address, if known

t.wider@byzfunder.com

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date debt was incurred 01/20/2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☒ Yes. The relative priority of creditors is specified on lines 2, 1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 1,694,547.36

Part 1: Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
CloudFund LLC**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$130,750.00

\$1,347,470.34

Creditor's mailing address400 Rella Blvd., Ste. 165-101
Suffern, NY 10901**Creditor's email address, if known**

alan@svpfunding.com

Date debt was incurred 04/03/2022**Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.1**2.4** **Creditor's name**

Department of the Treasury Internal Rev. Service

Describe debtor's property that is subject to a lien

2017 Dodge Ram, Desktops, laptops, tablets, printers, servers, shredder, headsets, Desks, Credenzas, File Cabinets, Tables, Chairs, Trash Cans, Pull Cart, Refrigerators, Kitchen Ware, KSA Lighting Fixtures, Accounts Receivable, Internet Domain Name & Website, Trademark (Service Mark) - Registration #5089679

\$471,326.14

\$1,592,877.71

Creditor's mailing addressCentralized Insolvency Operation
PO Box 7346, Philadelphia, PA 19101-7346**Creditor's email address, if known****Date debt was incurred** 01/31/2020**Last 4 digits of account number****Describe the lien**

Statutory

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
NewCo Capital Group VI LLC**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$180,600.00

\$1,347,470.34

Creditor's mailing addressc/o Berkovitch & Bouskila, PLLC
1545 U.S. 202, Suite 101, Pomona, NY 109**Creditor's email address, if known****Date debt was incurred** 03/09/2023**Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.1**2.6** **Creditor's name**
Rocket Capital NY LLC**Describe debtor's property that is subject to a lien**

Accounts Receivable

\$94,250.00

\$1,347,470.34

Creditor's mailing address1250 E Hallandale Beach Blvd
Suite 505, Hallandale, FL 33009**Creditor's email address, if known**

joe@landklegal.com

Date debt was incurred 04/17/2023**Last 4 digits of account number****Describe the lien**

Agreement you made,

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.1

Part 1: Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**
SBA Loan 5741167410**Describe debtor's property that is subject to a lien**

Desktops, laptops, tablets, printers, servers, shredder, headsets, Desks, Credenzas, File Cabinets, Tables, Chairs, Trash Cans, Pull Cart, Refrigerators, Kitchen Ware, Accounts Receivable, Internet Domain Name & Website, Trademark (Service Mark) - Registration #5089679

\$512,939.40

\$1,563,873.46

Creditor's mailing addressSmall Business Administration
409 3rd Street SW, Washington, DC 20024**Creditor's email address, if known**

Date debt was incurred 05/21/2020

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines2. **Creditor's name****Describe debtor's property that is subject to a lien**

\$ \$

Creditor's mailing address**Creditor's email address, if known**

Date debt was incurred

Last 4 digits of account number

Describe the lien**Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☐ No☐ Yes**Is anyone else liable on this claim?**☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines

[illegible]

Fill in this information to identify the case:

Debtor MEP Infrastructure Solutions, Inc.

United States Bankruptcy Court for the: Northern District of Illinois

Case number 23-08505
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
401K Payroll Employee Contribution

As of the petition filing date, the claim is:

Total claim

\$ 2,673.52

Priority amount

\$ 2,673.52

Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Contributions to employee benefits

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)

2.2 Priority creditor's name and mailing address
Alan Mui
2605 S Indiana Ave 1904
Chicago, IL, 60616

As of the petition filing date, the claim is:

\$ 4,423.08

\$ 4,423.08

Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Wages, Salaries, Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.3 Priority creditor's name and mailing address
Alberto Sanchez
3412 W 62nd Pl
Chicago, IL, 60629

As of the petition filing date, the claim is:

\$ 1,600.00

\$ 1,600.00

Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Wages, Salaries, Commissions

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 **Priority creditor's name and mailing address**

Alejandro Alvarado
4915 N Central Park Ave
Chicago, IL, 60625

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$800.00

\$800.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 **Priority creditor's name and mailing address**

Alejandro Espinosa Herrera
3730 N Ashland Ave
Chicago, IL, 60613

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$2,615.38

\$2,615.38

Date or dates debt was incurred

06/24/2023

Basis for the claim:

Wages, Salaries, Commissions

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.6 **Priority creditor's name and mailing address**

Andres Quiros
1520 W. Ardmore Ave., Unit 2E
Chicago, IL, 60660

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$3,461.53

\$3,461.53

Date or dates debt was incurred

Basis for the claim:

Wages, Salaries, Commissions

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.7 **Priority creditor's name and mailing address**

Arturo Flores Esquivel
3170 N Sheridan Rd Apt 1201
Chicago, IL, 60657

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$4,807.69

\$4,807.69

Date or dates debt was incurred

Basis for the claim:

Wages, Salaries, Commissions

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. 8 **Priority creditor's name and mailing address**\$ 20,175.38\$ 20,175.38

Blue Cross Blue Shield
1501 N Plano Rd Suite 100
Richardson, TX, 75081

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account number _____

Contributions to employee benefits

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. 9 **Priority creditor's name and mailing address**\$ 345.65\$ 345.65

California Department of Employment Security
801 Turk St.
San Francisco, CA, 94102

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**2023Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

2. 10 **Priority creditor's name and mailing address**\$ 1,760.00\$ 1,760.00

Christopher Rivera
3236 W 83rd Pl
Chicago, IL, 60652

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account number _____

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. 11 **Priority creditor's name and mailing address**\$ 2,000.00\$ 2,000.00

Constantino Rodriguez
2616 S. 58th Ct.
Chicago, IL, 60804

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account number _____

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ¹² **Priority creditor's name and mailing address**

\$ 14,928.63

\$ 14,928.63

Douglas Brewer
1032 Heather Ct
Fox River Grove, IL, 60021

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹³ **Priority creditor's name and mailing address**

\$ 3,269.23

\$ 3,269.23

Enrique Reyes
13345 Round Barn Rd
Plainfield, IL, 60585

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹⁴ **Priority creditor's name and mailing address**

\$ 2,595.60

\$ 2,595.60

Gbain Voker
6119 S Maplewood Ave
Chicago, IL, 60629

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹⁵ **Priority creditor's name and mailing address**

\$ 9,734.89

\$ 9,734.89

Gregg Howard
36 S. Wabash, Ste. 301
Chicago, IL, 60603

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ¹⁶ **Priority creditor's name and mailing address**

Guillermo Boyas
5300 N Lockwood
Chicago, IL, 60630

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,076.92

\$ 3,076.92

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹⁷ **Priority creditor's name and mailing address**

Gustavo Zarazua
2437 S 8th Ave
Riverside, IL, 60546

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,269.23

\$ 4,269.23

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹⁸ **Priority creditor's name and mailing address**

Illinois Department of Employment Security
33 S. State Street
10th Floor
Chicago, IL, 60603-2802

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,151.94

\$ 1,151.94

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Contributions to employee benefits

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹⁹ **Priority creditor's name and mailing address**

Jeffery Saad
900 Cherokee
Wilmette, IL, 60091

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,115.38

\$ 7,115.38

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ²⁰ Priority creditor's name and mailing address

\$1,200.00

\$1,200.00

Jesus Aceves Huerta
641 Gordon Ave
Calumet City, IL, 60409

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²¹ Priority creditor's name and mailing address

\$2,769.23

\$2,769.23

Juan Hernandez
2050 N Sawyer
Chicago, IL, 60647

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²² Priority creditor's name and mailing address

\$2,160.00

\$2,160.00

Maryam Baharvandi
2800 N Lakeshore Dr Apt 1405
Chicago, IL, 60657

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²³ Priority creditor's name and mailing address

\$2,884.61

\$2,884.61

Matthew Antezzo
756 W 14th St Apt 201
Chicago, IL, 60607

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ²⁴ **Priority creditor's name and mailing address**

\$ 800.00

\$ 800.00

Miguel Cabrera
5742 N Maplewood Ave Apt 8
Chicago, IL, 60659**As of the petition filing date, the claim is:***Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²⁵ **Priority creditor's name and mailing address**

\$ 2,307.69

\$ 2,307.69

Nathan Ridings
2058 W 21st Pl 2F
Chicago, IL, 60608**As of the petition filing date, the claim is:***Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²⁶ **Priority creditor's name and mailing address**

\$ 10,903.77

\$ 10,903.77

Ryan Young
6412 S Leclaire Ave
Chicago, IL, 60638**As of the petition filing date, the claim is:***Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²⁷ **Priority creditor's name and mailing address**

\$ 34,481.02

\$ 15,150.00

Santos Torres
18319 Greenleaf Ct
Tinley Park, IL, 60477**As of the petition filing date, the claim is:***Check all that apply.*

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ²⁸ **Priority creditor's name and mailing address**

\$1,600.00

\$1,600.00

Sebastian Padilla
3794 W 77th St
Chicago, IL, 60652**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ²⁹ **Priority creditor's name and mailing address**

\$5,384.61

\$5,384.61

Sergio Cano
5467 N Lacrosse Ave
Chicago, IL, 60630**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ³⁰ **Priority creditor's name and mailing address**

\$2,692.31

\$2,692.31

William Twum
1020 W Lawrence Ave A 407
Chicago, IL, 60640**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ³¹ **Priority creditor's name and mailing address**

\$300.00

\$300.00

Xachell Guzman
1461 S Blue Island Ave Apt #411
Chicago, IL, 60608**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ³² Priority creditor's name and mailing address

\$6,700.47

\$6,700.47

Yesica L. Delgado
1461 S Blue Island Ave Apt #411
Chicago, IL, 60608

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Wages, Salaries, Commissions

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

\$

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

\$

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Accord Detective Agency 1420 Renaissance Dr. Park Ridge, IL, 60068 Date or dates debt was incurred <u>4/27/23</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>28,651.05</u>
3.2	Nonpriority creditor's name and mailing address American Express PO Box 6031 Carol Stream, IL, 60197-6031 Date or dates debt was incurred <u>05/28/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>38,686.14</u>
3.3	Nonpriority creditor's name and mailing address Atul Karkhanis Architects, Ltd. c/o Andrew Foster, AIA, EDAC 2514 W. Peterson Ave. Chicago, IL, 60659 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Unknown</u>
3.4	Nonpriority creditor's name and mailing address Galarnyk & Associates, Ltd. 55 W. Monroe St., Ste. 1200 Chicago, IL, 60603 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>72,429.32</u>
3.5	Nonpriority creditor's name and mailing address Gensler Architecture, Design & Planning, PC 11 E Madison St., Ste. 300 Chicago, IL, 60602 Date or dates debt was incurred <u>05/27/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>37,124.00</u>
3.6	Nonpriority creditor's name and mailing address Gloger Engineers Limited 6512 N Mozart St. Chicago, IL, 60645 Date or dates debt was incurred <u>05/28/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>1,750.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. 7 Nonpriority creditor's name and mailing address

Gregg Howard
36 S. Wabash, Ste. 301
Chicago, IL, 60603

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 46,832.66

Basis for the claim: Shareholder Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. 8 Nonpriority creditor's name and mailing address

Id Architecture
Attn: Ioannis Davis, RA
102 Howard Ave.
Hillside, IL, 60162

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 7,403.43

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 06/08/2023

Last 4 digits of account number _____

3. 9 Nonpriority creditor's name and mailing address

M. Arthur Gensler Jr. & Associates
c/o Ivo Keller, SSL Law Firm, LLP
505 Montgomery Street, Suite 620
San Francisco, CA, 94111

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Lease

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. 10 Nonpriority creditor's name and mailing address

Maria Torres
18319 Greenleaf Ct
Tinley Park, IL, 60477

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. 11 Nonpriority creditor's name and mailing address

Michael Rybinski
Michael Sabal
16420 S Kilbourn Ave
Oak Forest, IL, 60452

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 26,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Oriana Vasquez Zambriano
4600 N Clarendon Ave Apt 512
Chicago, IL, 60640

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 14,899.80

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹³ Nonpriority creditor's name and mailing address

Porte Brown LLC
c/o Joseph G. Cane, Registered Agent
845 Oakton St,
Elk Grove Village, IL, 60007-1904

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 12,945.00

Basis for the claim: Services

Date or dates debt was incurred

4/27/2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁴ Nonpriority creditor's name and mailing address

Regus Management Group, LLC
c/o Brenden Giffel
1603 Orrington Ave., Ste. 600
Evanston, IL, 60201

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Lease

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁵ Nonpriority creditor's name and mailing address

Robert Juris & Associates Architects, Ltd.
9400 Bormet Dr., Ste. 6
Mokena, IL, 60448

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,000.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

02/26/2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁶ Nonpriority creditor's name and mailing address

Ryan Young
6412 S Leclair Ave
Chicago, IL, 60638

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,000.00

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Santos Torres
36 S. Wabash, Ste. 301

Chicago, IL, 60603

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 151,000.00

Basis for the claim: Shareholder Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁸ Nonpriority creditor's name and mailing address

Schetter Electric, LLC
c/o Porter Law Group
11335 Gold Express Dr., Ste. 100
Rancho Cordova, CA, 95670

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 403,027.10

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 02/26/2023

Last 4 digits of account number _____

3. ¹⁹ Nonpriority creditor's name and mailing address

Scott R. Hayworth
1159 Swan Dr
Bradley, IL, 60915

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁰ Nonpriority creditor's name and mailing address

Stearn-Joglekar Ltd.
223 W Jackson Blvd., Ste. 1110
Chicago, IL, 60606

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

\$ 5,000.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 02/26/2023

Last 4 digits of account number _____

3. ²¹ Nonpriority creditor's name and mailing address

Yesica L. Delgado
1461 S Blue Island Ave Apt #411
Chicago, IL, 60608

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 40,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 164,987.76

5b. **Total claims from Part 2**

5b.

+

\$ 953,748.50

5c. **Total of Parts 1 and 2**

5c.

\$ 1,118,736.26

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name MEP Infrastructure Solutions, Inc.

United States Bankruptcy Court for the: Northern District of Illinois

Case number (if known): 23-08505 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>1603 Orrington Ave. Suite 601 Evanston, IL 60201 Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Regus Management Group, LLC c/o Brenden Giffel 1603 Orrington Ave., Ste. 600 Evanston, IL, 60201</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>36 South Wabash Avenue, Chicago, IL and 33 South State Street, Chicago, IL Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>M. Arthur Gensler Jr. & Associates 11 E. Madison St., Ste. 300 Chicago, IL, 60602</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lighting and Technology Services for the Definition Theatre Company, 6400 S. Cottage Grove, Chicago, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Morris Architects Planners c/o Patrick Danaher, Architect 944 W. Huron St. Chicago, IL, 60642</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Architectural/Engineering Services Agreement with the University of Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> <p>F504520</p>	<p>University of Chicago - Facilities Services c/o Sarosh Saleem, Project Manager 5235 S. Harper Court, Ste. 1000 Chicago, IL, 60615</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>New Supplemental HVAC Equipment for 731 S. Plymouth Court</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Atul Karkhanis Architects, Ltd. c/o Andrew Foster, AIA, EDAC 2514 W. Peterson Ave. Chicago, IL, 60659</p>

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>City of Chicago Ambulance Bay for Mechanical, Electrical, Plumbing, Fire Protection</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>City of Chicago</p> <p>c/o Kevin Boyer of Holabird & Root</p> <p>140 S. Dearborn St., Ste. 500</p> <p>Chicago, IL, 60603</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction Work Design</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Chicago School District 218</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lurie Children's Hospital Austin Community Hub Project, Chicago, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Gregory Ramon Design Studios, Inc.</p> <p>c/o Gregory r. Williams, AIA</p> <p>540 W. 35th St., Ste. 206</p> <p>Chicago, IL, 60616</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CREPS One-Line Diagram and Method of Procedure Updates for Northwestern University Chicago Campus (NUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University</p> <p>c/o Robert Lesnicki, Chief Electrician</p> <p>345 E. Superior St., Ste. 1500</p> <p>Chicago, IL, 60611</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Campus</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University</p> <p>c/o Robert Lesnicki, Chief Electrician</p> <p>345 E. Superior St., Ste. 1500</p> <p>Chicago, IL, 60611</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>McCormick Hall One-Line Diagram Updates for Northwestern University Chicago Campus (NUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University</p> <p>c/o Robert Lesnicki, Chief Electrician</p> <p>345 E. Superior St., Ste. 1500</p> <p>Chicago, IL, 60611</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Morton Hall One-Line Diagram Updates for Northwestern University Chicago Campus (NUC).</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University</p> <p>c/o Robert Lesnicki, Chief Electrician</p> <p>345 E. Superior St., Ste. 1500</p> <p>Chicago, IL, 60611</p>

Debtor MEP Infrastructure Solutions, Inc. Case number (if known) 23-08505
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ward Hall One-Line Diagram Updates for Northwestern University Chicago Campus (NUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Searle Hall One-Line Diagram Updates for Northwestern University Chicago Campus (NUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Tarry Hall One-Line Diagram Updates for Northwestern University Chicago Campus (NUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Electrical Arc Flash Studies Updates for the Peck Building, Abbott Hall and CLI MARP at the University of Chicago - Medicine</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>University of Chicago Medicine c/o Shane Neal, Project Mgr. 5841 S. Maryland Ave., Rm M031J Chicago, IL, 60637</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MEP Demolition Package for the 2ND Floor of the 935 building, Medical Science Building (MSB), at University of Illinois at Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>University of Illinois at Chicago c/o Jeff Jeno, Sr. Assoc., Proj. Mgr. 209 S. LaSalle St., Ste. 820 Chicago, IL, 60604</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Memorial Stadium ? South Concourse and Restroom Renovation University Of Illinois (UIUC)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UrbanWorks c/o Robert Natke 125 S. Clark St., Ste. 2070 Chicago, IL, 60603</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Agreement for Consulting Services Oak Brook Commons MOB Gensler Project Number 21 0017 000</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Gensler c/o Grant Uhler 11 E. Madison St., Ste. 300 Chicago, IL, 60602</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Aspire Center for Workforce Innovation 5500 W. Madison St. Chicago, IL 60644</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The Lamar Johnson Collaborative Inc. c/o Kapil Khanna, Manager 2199 Interbelt Bus. Center Dr. St. Louis, MO, 63114</p>

Debtor MEP Infrastructure Solutions, Inc. Case number (if known) 23-08505
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Amendment of Solicitation/Modification of Contract dated 10-04-2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Defense Microelectronics Activity (HQ)</p> <p>MEC 4234 54th Street</p> <p>Mcclellan AFB, CA, 95652</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Architect and Consulting Agreement relating to The Medical College of Wisconsin, Inc. 8701 Watertown Black Road, P.O. Box 26500</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Cannon Design, Inc.</p> <p>225 N. Michigan Ave., Ste. 1100</p> <p>Chicago, IL, 60601</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>The University of Chicago CCD Radiology 5th Floor Renovation</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Shive-Hattery</p> <p>c/o Thomas C. Longhi, Nat'l Sector Leader</p> <p>440 N. Wells St., Ste. 320</p> <p>Chicago, IL, 60654</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>The University of Chicago Classroom Planning Study</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Dumont Janks</p> <p>c/o Gregory Janks, Principal</p> <p>129 Kingston St., Ground Floor</p> <p>Bostons, MA, 02111</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>University of Chicago Campus West Master - Task 14 Additional Services</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Affiliated Engineers, Inc.</p> <p>c/o Scott Foster, Managing Principal</p> <p>10 S. LaSalle St., Ste. 2700</p> <p>Chicago, IL, 60603</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lower-Level Storage Area cooler mechanical design and revise WS concession Electrical Panel CDA 2 MDW SSP</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Studio ARQ</p> <p>c/o Ayad Shiltagh, Sr. Proj. Mgr.</p> <p>329 W. 18th St., Ste. 401</p> <p>Chicago, IL, 60616</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Services, Project Number: 006.4573.000</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Gensler</p> <p>c/o Angela Ramirez</p>

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Engineering Support with University of Illinois re: forced air ventilation system for a limited section of existing steam tunnel</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Middough Inc. c/o Tracie L. Culler 1901 E. 13th St., Suite 1400 Cleveland, OH, 44114</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>The Re-Development of Pioneer Bank Building; located at North Ave. and Pulaski Rd., Chicago, IL.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JGMA c/o Juan Moreno, President 223 W. Ohio St. Chicago, IL, 60654</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Professional Engineering Services Proposal for the Behavioral Health and Physical Therapy floors at Illinois Masonic Center</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Studio ARQ c/o Cesar Santoy, Principal 329 W. 18th St., Ste. 904A Chicago, IL, 60616</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Northern Illinois Food Bank Joliet, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAM Mechanical Services, LLC c/o Robert Vaca 258 S. Westgate Carol Stream, IL, 60188</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Technology Consulting and Engineering design for Elgin Community College located at 1700 Gordon Dr. Elgin, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JP Architects, Ltd. c/o Luis Fletes 7250 College Dr., Ste. 2NE Palos Heights, IL, 60463</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Monitors at Remote Campus Locations Burlington and Hanover ark, IL Elgin Community College</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JP Architects, Ltd. c/o Jose R. Pareja, Principal 7250 College Dr., Ste. 2NE Palos Heights, IL, 60463</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Jobe Lounge Upgrades Elgin Community College</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JP Architects, Ltd. c/o Jose R. Pareja, Principal 7250 College Dr., Ste. 2NE Palos Heights, IL, 60463</p>

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Philip Rogers Elementary School (25141)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Chicago Public Schools 42 W. Madison St. Chicago, IL, 60602</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Vault Repairs for Northwestern University</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University 2020 Ridge Ave., 2nd Floor Evanston, IL, 60208-4309</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Crowe UPS re-engineering for New NUIT UPS System; ARC Flash Assessment</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University 2020 Ridge Ave., 2nd Floor Evanston, IL, 60208-4309</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Mechanical, Electrical, Plumbing, Fire Protection</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Holabird & Root 140 S. Dearborn St., Ste. 500 Chicago, IL, 60603</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Midway Studios Electrical Distribution System Replacement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago c/o Meraj Khan, Project Manager 5235 S. Harper Court, Ste. 1000 Chicago, IL, 60615</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Aunt Martha's Pediatric Clinic Chicago Heights, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JGMA c/o Laura Amaro 223 W. Ontario St. Chicago, IL, 60654</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CPS Hanson Park Elementary School Stadium Renovation</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>David Mason & Associates, Ltd. 333 S. Desplains St., Ste. 200 Chicago, IL, 60621</p>

Debtor MEP Infrastructure Solutions, Inc. Case number (if known) 23-08505
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Modifications to Permit Set</p> <p>JGMA c/o Laura Flores 223 W. Ohio St. Chicago, IL, 60654</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Ann & Robert H. Lurie Children's Hospital of Chicago Pediatrics in Uptown Refresh in Chicago, IL.</p> <p>JGMA c/o Juan Gabriel Moreno, Pres. 223 W. Ontario St. Chicago, IL, 60654</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Bandwith Chicago</p> <p>Lamar Johnson Collaborative c/o Michael Hanley, Principal 35 E. Wacker Dr., Ste. 1300 Chicago, IL, 60601</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>John T Pirie Fine Arts & Academic Center ES (24971)</p> <p>Chicago Public Schools 42 W. Madison St. Chicago, IL, 60602</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Helen M Hefferan Elementary School (23711)</p> <p>Chicago Public Schools 42 W. Madison St. Chicago, IL, 60602</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Consulting Professional Engineering Proposal Install Heaters/Garage Doors/Recessate</p> <p>JP Architects, Ltd. c/o Ricardo Chgaidez, Project Mgr. 7250 College Dr., Ste. 2NE Palos Heights, IL, 60463</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Illinois American Water for ILAW Woodridge and ILAW Santa Fe WRF.</p> <p>McKissack & McKissack Midwest, Inc. c/o Deryl McKissack, President 111 E. Wacker Dr., Ste. 420 Chicago, IL, 60601</p>

Debtor MEP Infrastructure Solutions, Inc. Case number (if known) 23-08505
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Work re Proposed Renovation of 5049 West Harrison Street, Chicago, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Austin Coming Together c/o Darnell Shields, Exec. Dir. 5049 W. Harrison St. Chicago, IL</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Professional Engineering Services Proposal for the Howard Brown Health Administration Office Building in Chicago, IL</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Canopy c/o Nora Catlin, Dir. of Operations & Marketing 180 W. Washington St., #200 Chicago, IL, 60602</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BSD ? MICRO ? Chair Suite, Wet Lab, BSL-3/ABSL-3 Renovation Phase #1 Project</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago c/o Alex Sicinski, Project Mgr. 850 E. 58th St., Room 402A Chicago, IL, 60637</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DCAM Chilled Water Upgrade</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago Medical Center c/o Nawal Jibawi</p> <p>716909</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Neuro IR Equipment Replacement & Renovation</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago Medical Center c/o Anthony Givens-Belsley 850 E. 58th St., 4th Floor Chicago, IL, 60637</p> <p>734546</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CCD 5100 Cath IR Replacement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago Medical Center c/o Anthony Givens-Belsley 850 E. 58th Street, 4th Floor Chicago, IL, 60637</p> <p>717733</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DCAM Chilled Water Upgrade</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago Medical Center c/o William Dawes, Project Mgr. 850 E. 58th Street, 4th Floor Chicago, IL, 60637</p> <p>716909</p>

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.62	State what the contract or lease is for and the nature of the debtor's interest	American Montessori Academy ? First floor at 731 South Plymouth, Chicago	Atul Karkhanis Architects, Ltd. c/o Andrew Foster, AIA, EDAC 2514 W. Peterson Ave. Chicago, IL, 60659
	State the term remaining List the contract number o any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	professional design services for electrical and mechanical design of the Cooler and Freezer systems	Ram Mechanical Services 258 S. Westgate Dr. Carol Stream, IL, 60188
	State the term remaining List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	The AVE Project Gensler Project No. 21.1201.900 Lessee	Genlser 11 E. Madison St., Ste. 300 Chicago, IL, 60602
	State the term remaining List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	BCC Craft Grow Facility 1830 N. Lamon, Chicago, IL	Id Architecture c/o Ioannis Davis, RA 102 Howard Ave. Hillside, IL, 60162
	State the term remaining List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	8th Floor Behavioral Health Unit Provident Hospital	Smith Group c/o Adam Lund, AIA, LEED AP Project Mgr. 35 E. Wacker Dr., Ste. 900 Chicago, IL, 60601
	State the term remaining List the contract number of any government contract	H16-25-148	
2.67	State what the contract or lease is for and the nature of the debtor's interest	Deeply Rooted Dance Center 5400 S. State Street, Chicago, IL	S Mechanical, Inc. c/o Michael Sabal, Principal 16420 S. Kilbourn Ave. Oak Forest, IL, 60452
	State the term remaining List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	Connections for Abused Women and Children, Chicago, IL	Abused Women and Children c/o Nora Catlin, Dir. of Operations & Marketing 180 W. Washington St., #200 Chicago, IL, 60602
	State the term remaining List the contract number of any government contract		

Debtor

MEP Infrastructure Solutions, Inc.
Name

Case number (if known) 23-08505

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Short Circuit, Selective Coordination, & Arc Flash Evaluation Study for the Northwestern University Chicago</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Northwestern University c/o Robert Lesnicki, Chief Electrician 345 E. Superior St., Ste. 1500 Chicago, IL, 60611</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MEP Engineering Design at Midway International Airport Concourse Triangle in Chicago, IL.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Studio ARQ c/o Cesar Santoy, Principal 329 W. 18th St., Ste. 904A Chicago, IL, 60616</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>IT Equipment Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Leaf Capital Funding, LLC 2330 Interstate 30 Mesquite, TX, 75150</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MEP/FP Engineering Design for the Ethel Hedgemon Lyle Museum for African American Women in St. Louis, Missouri</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JGMA c/o Juan Moreno, President 223 W. Ohio St. Chicago, IL, 60654</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>The renovation of an existing building and new construction of a building for the new location for ERIC Academy located at</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JGMA c/o Linda F. Chavez Baca 223 W. Ohio St. Chicago, IL, 60654</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Chicago Park District Blackhawk Park and Chopin (Frederic) Park Fieldhouse Restoration, Chicago, IL.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Kuklinski + Rapp Architects c/o Scott A. Rappe, Principal 1915 W. Division St. Chicago, IL, 60622</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FY23 Code Corrections & Life Safety Repairs</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The University of Chicago Medical Center c/o Shane Neal, Project Mgr. 850 E. 58th St., Room 402A Chicago, IL, 60637</p>

739819

Debtor MEP Infrastructure Solutions, Inc. Case number (if known) 23-08505
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. 76 State what the contract or lease is for and the nature of the debtor's interest Aunt Marthas Bronzeville Integrated Care Center Renovation at 5001 S. Michigan Ave., Chicago, IL JGMA c/o Laura Flores 223 W. Ohio St. Chicago, IL, 60654

State the term remaining
List the contract number o any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

2. _____ State what the contract or lease is for and the nature of the debtor's interest

State the term remaining
List the contract number of any government contract

Fill in this information to identify the case:Debtor name MEP Infrastructure Solutions, Inc.United States Bankruptcy Court for the: Northern District of IllinoisCase number (If known): 23-08505☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	Blue Vine, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	CloudFund LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	Department of the Treasu	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	NewCo Capital Group VI I	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	Byzfunder NY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Santos Torres	18319 S. Greenleaf Ct. Tinley Park, IL 60477	Rocket Capital NY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name MEP Infrastructure Solutions, Inc.

United States Bankruptcy Court for the: Northern District of Illinois

Case number (if known): 23-08505

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/12/2023
MM / DD / YYYY

☒ /s/ Santos A. Torres 
Signature of individual signing on behalf of debtor

Santos A. Torres

Printed name

President

Position or relationship to debtor